

# Quick Data Loader

## Ongoing ROI: Quick Data Loader pays for itself and then some

Quick Data Loader works with MAX to quickly and accurately populate data into a MAX database. Import large datasets for new projects or update a single field in a table. Quick Data Loader validates the results against MAX data standards to ensure the accurate import of unlimited data and, in minutes, imports it from an Excel spreadsheet into four categories within MAX:

- **Bills of Material** – Add new or update standard or alternate BOMs to the Product Structure table. Use the effective date from the load file or assign a date to all components. Create new Part Master and Manufacturers' Part Master records during the BOM load.
- **Orders** – Load new Sales, Shop, Purchase, and Non-inventory POs or update existing ones.
- **Master Records** – Upload new or modified data in almost any MAX master record, including Customer, Vendor, Part Master, and more.
- **Transactions** – Upload receipts, issues, transfers, and other inventory transactions.

Businesses evolve, and over time, your data consists of a myriad of naming conventions that cost you time and money to determine what is correct—and that is only “when” a discrepancy is identified. Maintaining data with Quick Data Loader can help alleviate this problem by seamlessly uploading any data to ensure accurate and consistent data is available throughout your enterprise.

### Features

- Imports data from your Excel spreadsheets containing only the fields you want to maintain
- Validates import data against MAX data standards
- Imports field default values, eliminating the requirement for those fields to exist in the source file

### Benefits

- Replaces difficult and unreliable import processes for easy and successful results
- Manages data updates into MAX with ease and prevents users from unknowingly shutting down MAX functionality due to data errors
- Provides continued ROI with the ability to use one familiar solution for performing nearly any type of MAX data maintenance

Import new or update existing data easily and confidently using Quick Data Loader for MAX—saving time, ensuring accurate and consistent data, and boosting team productivity.

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